(FOR RESIDENT APPLICANTS)		IUTH ing: CRISI							ICRA	F	OR ASB	A / NOI		ISSUE	CLOSES	ON* : FE	NUARY 17, BRUARY 11 this Abridged	7, 2017
To, The Boa	ard of Direc	tors,	-											Appl Fo	ication rm No.	5600	0881	
Nuthoot Finance MUTHO PUBLIC ISSUE OF SECURED	OT FINANC			BLE NON	CONVER	RTIBLE	DEBEN	TURES ("N	NCDs")) VIDE SH	IELF PR	OSPE	CTUS AN					RY 9, 20
I/We hereby confirm that I/W given overleaf. I/We hereby	/e have read confirm that I	and under /We have	stood th read th	he terms le instruc	and con tions for	ditions filling	of this A up the A	Application pplication	n Form Form	n and the given ov	attache erleaf.	ed Abri	idged Pro	spectus a	nd agree to	o the 'Appli	cant's Unde	rtaking
LEAD BROKER'S/TRADIN	g member's s	STAMP & CO	DE		SUB-BRO	KER/AG	GENT'S		ESCRO	W BANK / I STAMP &	SCSB		BANK BI SERIAI			RAR'S / SCSE RIAL NO.		ATE OF
Karvy Stock	-	.imited			-				-				-	-				-
	7701-38			0.01/()														
1. APPLICANT'S DETA First Applicant (Mr./ Ms./ M/s						3 (PI	lease r	eter to I	nstru		0. 27 0		S ADrid	ged Pro	spectus)		1	
Date of Birth		YY	Y	Name of C	Guardian	(if appl	licant is r	ninor) (Mr.	/ Ms.)									
Address		1 1						7.	,		_							1 1
Pin Code (compulsory)_			_ Tel. N	No. (with	STD	Code)	/ Mobi	le					Email					
Second Applicant (Mr./ Ms	,								<u> </u>									
Third Applicant (Mr./ Ms./	, 1				<u> </u>						1							
2. INVESTOR CATEGO 3. PLEASE PROVIDE A							egory II		atego								efer overlea	/
NSDL/ CDSL	APPLICAN	I S DEP	05110		IAILS			nier o ui				у о о						
4. INVESTMENT DETA	ILS (For de	tails, ple	ease r	efer Iss	ue Str	uctur	e overl	eaf)		1					· ·	1		,
Terms and conditions in connec		<i>,</i> ,			ons	I nthly	II Monthly	Ú.	dv' A	IV Annually"	V		VI	VII	VIII	IX NA	X	XI
Frequency of Interest Payment Minimum Application					IVIO	nully	wonthly	wonth			0 NCDs)) across	s all series		INA	NA	NA	NA
Issue Price / Face Value of NCD Tenor from Deemed Date of Allo	otment					nonths	36 month	ns 60 mor	nths 2	4 months	36 mon	₹ 1,00 1ths 6	0 0 months	400 days	18 months	24 months	36 months	96 mor
Base Coupon Rate (% per annu Additional incentive on Base Co				Record D		.50% 25 %	8.75%	_		8.75% 0.25%	9.00%		9.00%	NA NA	NA NA	NA NA	NA NA	NA NA
as applicable to Category II and Aggregate Coupon for Category		vestors (B)			8	.75%	9.00%	9.00	%	9.00%	9.25%	%	9.25%	NA	NA	NA	NA	NA
Effective Yield (Per annum) Cate Effective Yield (Per annum) Cate	gory I				8.	.50% .75%	8.75% 9.00%	8.75	%	8.75% 9.00%	9.00	%	9.00%	8.00%	8.25 %	8.50%	8.75%	8.91
Amount (₹ / NCD) on Maturity C	ategory I				₹	1,000	₹ 1,000) ₹ 1,0	00	₹ 1,000	₹ 1,00	00	₹ 1,000	₹ 1,088.28	₹ 1,127.15	₹ 1,177.23	8 ₹ 1,286.14	₹ 1,978
Amount (₹ / NCD) on Maturity C Type of instrument	ategory II & III				₹1	1,000	₹ 1,000) ₹1,0	00	₹ 1,000	₹ 1,00	00 Secure	₹1,000 ed	₹ 1,091.06	₹ 1,131.11	₹ 1,182.66	8 ₹ 1,295.03	₹ 200 Unsecu
No. of NCDs applied Amount Payable (₹)								_										
Grand Total (₹)					Total	No. of	NCDs:				Total A	mount	Payable:					
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While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Broker/Sub Broker/Trading Members/SCSB matches with the date stamp on the Acknowledgement Slip.