



To,  
The Board of Directors,  
**MUTHOOT FINANCE LIMITED**

**PUBLIC ISSUE OF SECURED AND UNSECURED REDEEMABLE NON CONVERTIBLE DEBENTURES ("NCDs") VIDE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS DATED JANUARY 9, 2017**  
I/We hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/We hereby confirm that I/We have read the instructions for filling up the Application Form given overleaf.

LEAD BROKER'S/TRADING MEMBER'S STAMP & CODE	SUB-BROKER/AGENT'S STAMP & CODE	ESCROW BANK / SCSSB BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.	REGISTRAR'S / SCSSB SERIAL NO.	DATE OF RECEIPT
<b>Karvy Stock Broking Limited 23/07701-38</b>					

**1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to instruction no. 27 of this Abridged Prospectus)**

First Applicant (Mr./ Ms./ M/s.) \_\_\_\_\_  
 Date of Birth 

D	D	M	M	Y	Y	Y	Y
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 Name of Guardian (if applicant is minor) (Mr./ Ms.) \_\_\_\_\_  
 Address \_\_\_\_\_  
 Pin Code (compulsory) \_\_\_\_\_ Tel. No. (with STD Code) / Mobile \_\_\_\_\_ Email \_\_\_\_\_  
 Second Applicant (Mr./ Ms./ M/s.) \_\_\_\_\_  
 Third Applicant (Mr./ Ms./ M/s.) \_\_\_\_\_

**2. INVESTOR CATEGORY (Pls. refer overleaf) Category I  Category II  Category III  Sub Category Code (Pls. refer overleaf)**

**3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS (For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID)**

NSDL /  CDSL

**4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)**

Terms and conditions in connection with Secured and Unsecured NCDs Options	I	II	III	IV	V	VI	VII	VIII	IX	X	XI
Frequency of Interest Payment	Monthly	Monthly	Monthly	Annually	Annually	Annually	NA	NA	NA	NA	NA
Minimum Application	₹ 10,000 (10 NCDs) across all series collectively										
Issue Price / Face Value of NCDs (₹ / NCD)	₹ 1,000										
Tenor from Deemed Date of Allotment	24 months	36 months	60 months	24 months	36 months	60 months	400 days	18 months	24 months	36 months	96 months
Base Coupon Rate (% per annum) (A) for Category I, II & III	8.50%	8.75%	8.75%	8.75%	9.00%	9.00%	NA	NA	NA	NA	NA
Additional incentive on Base Coupon Rate (% per annum) on any Record Date as applicable to Category II and Category III investors (B)	0.25 %	0.25%	0.25%	0.25%	0.25%	0.25%	NA	NA	NA	NA	NA
Aggregate Coupon for Category II & III (A)+(B)	8.75%	9.00%	9.00%	9.00%	9.25%	9.25%	NA	NA	NA	NA	NA
Effective Yield (Per annum) Category I	8.50%	8.75%	8.75%	8.75%	9.00%	9.00%	8.00%	8.25 %	8.50%	8.75%	8.91%
Effective Yield (Per annum) Category II & III	8.75%	9.00%	9.00%	9.00%	9.25%	9.25%	8.25%	8.50%	8.75%	9.00%	9.06%
Amount (₹ / NCD) on Maturity Category I	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,088.28	₹ 1,127.15	₹ 1,177.23	₹ 1,286.14	₹ 1,978.71
Amount (₹ / NCD) on Maturity Category II & III	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,091.06	₹ 1,131.11	₹ 1,182.66	₹ 1,295.03	₹ 2000
Type of instrument	Secured										Unsecured
No. of NCDs applied											
Amount Payable (₹)											
Grand Total (₹)	Total No. of NCDs:			Total Amount Payable:							

**5. PAYMENT DETAILS (Please tick (✓) any one of payment option A or B below) (Please write Application Number Sole/First Applicant Name and Phone No. on reverse side of the Cheque / DD)**

Amount paid (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

(A) CHEQUE/DEMAND DRAFT (DD) in favour of "Escrow Account Muthoot Finance NCD Public Issue".  
 Cheque / DD No. \_\_\_\_\_ Dated 

D	D	M	M	Y	Y
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 Drawn on (Bank Name & Branch) \_\_\_\_\_

(B) ASBA  
 Bank A/c. No. \_\_\_\_\_  
 ASBA A/c Holder Name \_\_\_\_\_  
 (in case Applicant is different from ASBA A/c. Holder)  
 Bank Name & Branch \_\_\_\_\_

<b>6A. PAN &amp; SIGNATURE OF SOLE/ FIRST APPLICANT</b>	<b>6B. PAN &amp; SIGNATURE OF SECOND APPLICANT</b>	<b>6C. PAN &amp; SIGNATURE OF THIRD APPLICANT</b>	<b>6D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) (FOR ASBA OPTION ONLY)</b> I/We authorize the SCSSB to do all acts as are necessary to make the Application in the Issue	<b>LEAD BROKERS/SUB BROKERS/ TRADING MEMBERS / SCSSB BRANCH'S STAMP (Acknowledging upload of Application in Stock Exchange system) (Mandatory)</b>
PAN _____ Date _____	PAN _____ Furnishing PAN of the Applicant is mandatory. (except for Applications made on behalf of officials of the Central Government or State Governments, officials appointed by courts and Applicants residing in the State of Sikkim); In case of a minor, the guardian shall also submit the self attested copy of his/her PAN card. Please refer instruction no. 28 on page 11 of this Abridged Prospectus.	PAN _____	1 _____ 2 _____ 3 _____	

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DPID / CLID \_\_\_\_\_ PAN \_\_\_\_\_

Amount Paid (₹ in figures) \_\_\_\_\_ Bank & Branch \_\_\_\_\_  
 Cheque / DD / ASBA Bank A/c No. \_\_\_\_\_ Dated \_\_\_\_\_  
 Received from Mr./ Ms./ M/s. \_\_\_\_\_  
 Telephone/Mobile \_\_\_\_\_ Email \_\_\_\_\_

Date Stamp & Signature of Escrow Bank (Mandatory)

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<b>MUTHOOT FINANCE LIMITED</b>	Series	I	II	III	IV	V	VI	VII	VIII	IX	X	XI
	Issue Price (₹ / NCDs)	₹ 1,000.00										
	No. of NCDs applied for											
	Amount Payable (₹)											
	Grand Total (₹)											
Cheque / DD/ASBA Bank A/c No. _____ Dated _____												
Drawn on (Names of Bank & Branch) _____												

Date Stamp & Signature of Lead Brokers/Sub Brokers/ Trading Members/SCSSB \_\_\_\_\_

**Name of Sole / First Applicant (Mr./Ms.)** \_\_\_\_\_

**Acknowledgement Slip for Applicant**  
 Applications submitted without being uploaded on the terminals of the Stock Exchanges will be rejected.

**Application Form No. 56000881**

All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf.